



Introduction to Atmos Renewables
1 February 2024

Vision & Values

Clean Energy, Clear Vision

Atmos Renewables is powering a sustainable future for Australia.

We are driving the energy transition through developing, operating and investing responsibly in clean energy for the long term.

We are committed to achieving positive environmental outcomes and lasting relationships with local communities.

Values

We work together with:

Integrity

Safety

Humility

Courage

Atmos is a leading renewables business, with a significant portfolio of wind and solar generation assets

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Atmos Renewables ('Atmos') is the fifth largest owner of operating renewable generation assets in Australia with over 1 GW of registered capacity.



The business was established in 2020 and built initially through a number of asset acquisitions.



The Atmos portfolio of operating assets and development projects is managed by a highly experienced team, in collaboration with tier 1 partners.



Atmos is owned by the Global Diversified Infrastructure Fund ('GDIF'), which is managed by Igneo Infrastructure Partners.

OUR VALUES



Integrity



Safety



Humility



Courage

Introduction to Atmos Renewables ('Atmos')

Atmos is a top 5 largest owner of operating renewable generation assets in Australia with a total gross capacity of over 1.7GW, enough to power around 475,000 Australian homes.

The business was established in 2020 and built through a number of transactions resulting in a diversified portfolio of 15 plants with locations in each state of the NEM

Atmos is managed by a highly experienced management team, with support at the asset level from tier 1 O&M partners. Revenue is largely contracted under long- term agreements with investment grade counterparties

Atmos is owned by the Global Diversified Infrastructure Fund ("GDIF"), which is managed by **Igeo Infrastructure Partners**, one of the largest dedicated global infrastructure managers.

Atmos brings together the full suite of development expertise and very strong financial capability, to ensure the project speedily reaches construction. Atmos complements this with our company strategy to be the asset owner for the whole of project life

Total Capacity: 1,709MW
Attributable Capacity: 1,100MW
Wind Farms: 9 in South Australia, Victoria and Tasmania
Solar Farms: 6 in NSW and Queensland, Victoria



Granville Harbour WF

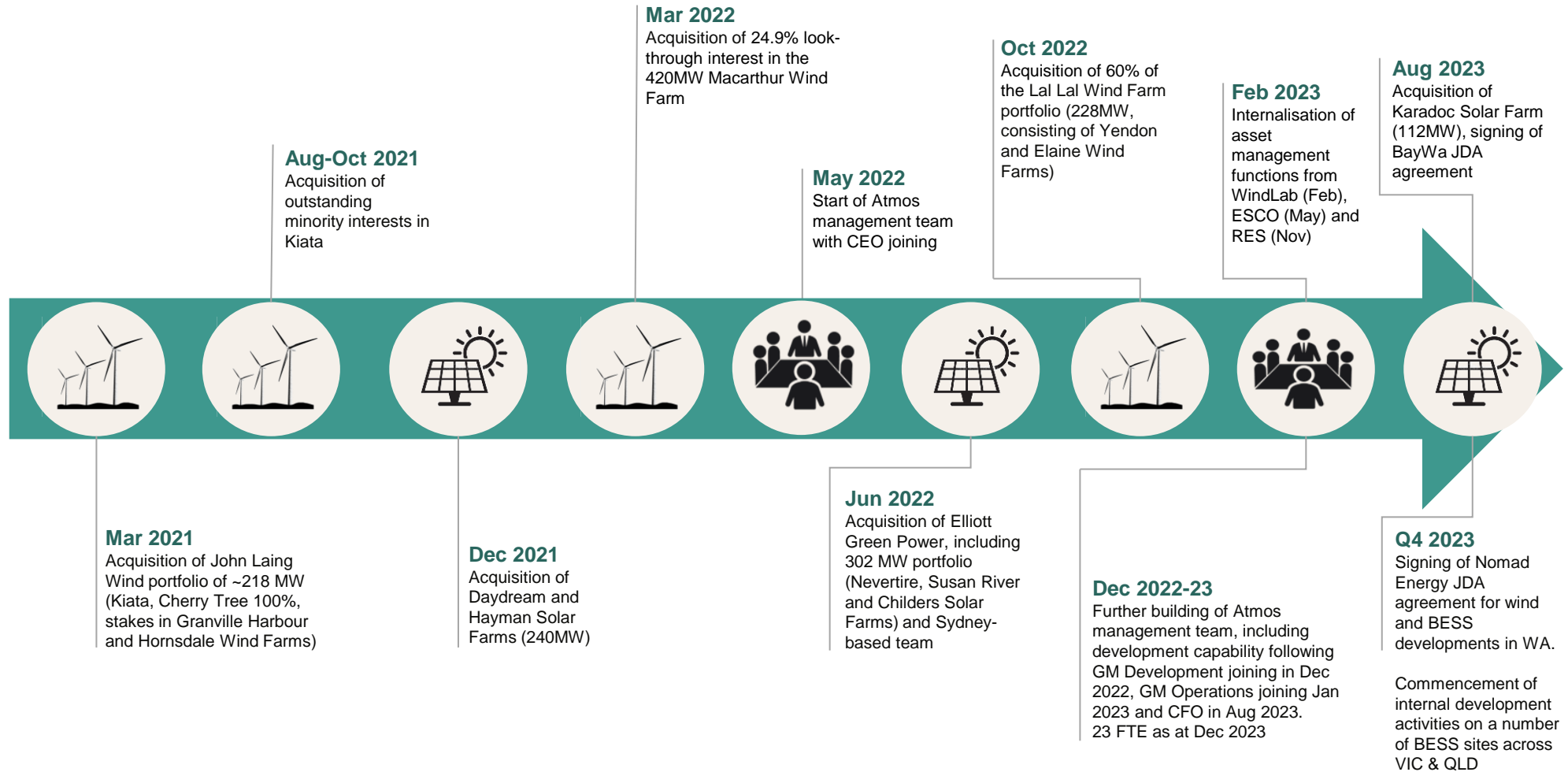


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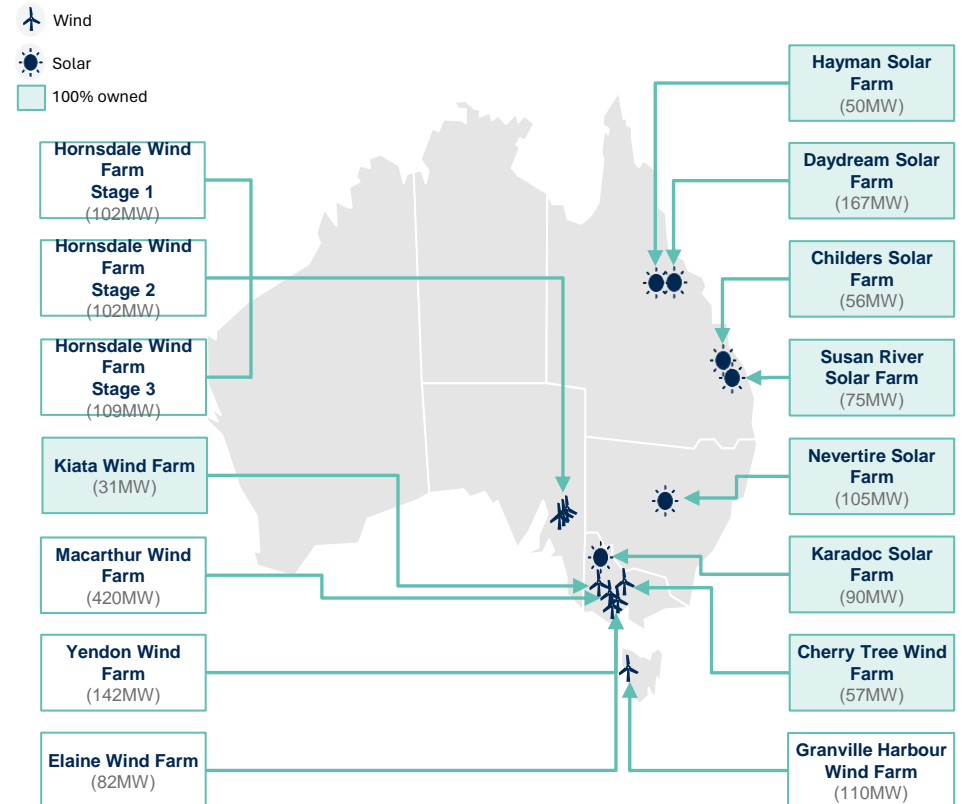
Hornsdale WF

Short but highly active history



- Total project operational capacity >1.8GW (owned equivalent of 1.1GW)
- Established in 2020 with a diversified portfolio of 15 assets
- Highly experienced executive, Board and management team
- Revenue is largely contracted under long-term agreements with investment grade counterparties
- Dedicated team of renewable energy professionals with extensive experience in development, delivery and operations in the Australian market
- Ambitious long-term growth plans for Australian renewables market
- Owned by major Australian-based infrastructure fund

Assets Map¹ : Operating Capacity > 1,800 MW



Overview



- Igneo is part of First Sentier Investors which is one of Australia's largest asset managers with AUM of over A\$237.6 billion as at 31 December 2023
- Igneo has been managing infrastructure assets for over 25 years. As at 31 December 2023, Igneo managed AUM of over US\$19.5 billion (A\$29 billion) for over 200 clients



- Igneo's Global Diversified Infrastructure Fund (GDIF) is an unlisted open-ended infrastructure fund focused on income-generating, economic infrastructure assets
- GDIF currently has a portfolio of 17 assets in 6 countries



- Long term investment focus, with a focus on sustainability and the consideration of environmental, social, and governance issues.
- Net Zero greenhouse gas emissions target in all of its unlisted infrastructure funds by 2050 or sooner



- Igneo has a team of over 100 unlisted infrastructure investment professionals located in Sydney, London, and New York

Global Renewable Energy Portfolio Companies



Description: Owner and operator of multi-utility behind the meter assets. Portfolio has 3 operational multi-utility sites as well as 30 operational or under construction rooftop solar and battery assets



Description: Portugal's second-largest renewable energy producer. Portfolio includes 80 wind farms and 17 solar plants with a total capacity of over 1.9GW and a growing pipeline of wind and solar projects across Portugal and Spain



Description: Developer, owner and operator of renewable energy assets across the US. Terra-Gen's portfolio spans 26 operating facilities and more than 3,000MW of projects under advanced development or construction



DAH Gruppe

Description: Owner and operator of 22 biogas and biomethane facilities in Germany with an electricity generation capacity of 55MW. These plants also supply fully renewable biomethane and heat to customers

Recent Australia and New Zealand Infrastructure Investments



Description: New Zealand's leading materials recovery, recycling and waste management provider



Description: built, owns and operates a 3,500km fibre optic network in the high growth urban areas of the central North Island of New Zealand

Igeo Infrastructure Partners Assets

27 assets across 16 countries

7 Transport, 5 Utilities, 3 Renewables, 3 Networks, 3 Storage, 4 Waste and 3 Telecom



Source: Igeo Infrastructure Partners

As at 31 January 2023. US Signal to settle Q1 2023

Reference to specific securities (if any) is included for the purpose of illustration only and should not be construed as a recommendation to buy or sell the same.

Management Team have extensive Australian energy industry experience, and a proven ability to deliver on strategic initiatives



Nigel Baker - CEO

- Nigel brings extensive experience in all aspects of the renewable energy value chain, both in Australia and internationally, having worked in the renewable energy sector since 2001.
- Prior to joining Atmos Renewables, Nigel held senior executive and leadership roles at Pacific Hydro and Tilt Renewables.
- As Chief Executive Officer of Atmos Renewables, Nigel is responsible for the overall executive leadership and operations of the business.
- Nigel is a graduate of the Australian Institute of Company Directors.



Allison Hawke – GM Development

- Responsible for the oversight of origination, development and construction of projects.
- Allison has worked in the renewable energy sector since 2010, specialising in building and managing teams developing portfolios of projects from site identification to financial close, business strategy and policy advocacy.
- Allison was awarded the CEC Women in Renewables Award in 2019 in recognition of her contributions to the industry and sits on the MyNetZero Advisory Board



Michael Dasey – Head of Commercial

- As Head of Commercial (Development) for Atmos Renewables, Michael is responsible for commercial aspects of our development activities such as Joint Developments, acquisitions procurement and offtake.
- Michael brings 14 years of development experience particularly in Wind and BESS.
- Michael was previously with EnergyAustralia, Goldwind Australia and Siemens Wind Power.



Nick Learmonth - CFO

- Nick is the CFO of Atmos Renewables, responsible for all areas of finance including financial reporting, corporate finance, treasury, taxation and capital management.
- Nick has over 20 years of experience in senior finance leadership positions within multinational, listed and unlisted businesses spanning renewable generation, electricity retail and commercial real estate.
- Nick is a graduate of the Australian Institute of Company Directors.



Jason Porter – GM Operations

- Jason is the General Manager of Operations for Atmos Renewables, responsible for the oversight of operations of the business.
- Jason has worked in renewable infrastructure operations and investment since 2003, undertaking roles across the value chain, from technical and operational roles at Vestas, to portfolio management for Greencoat Capital.



Nalini Blacker – Engineering Manager

- Nalini is the Engineering Manager for Atmos Renewables and leads the engineering and grid team across our development and operations.
- Nalini has 15 years in renewables including roles at DNV, Pacific Hydro and Total Eren.
- Has been involved in several GW of operations, development, procurement and construction of wind farms.

Key Personnel Overview | Atmos Renewables



The wider Atmos team has extensive experience and depth in the renewable sector



Kate Munro
Senior Development Manager

- As Senior Development Manager, Kate leads our team of project development managers undertaking Atmos greenfield and project development activities.
- Kate has 15 years development experience including 8 years at renewable energy companies Acciona and Pacific Hydro. She has been involved in the development of approximately 1.3GW of development projects of which 1GW are now operational.



Alan Wightman
Network Connections Manager

- As Network Connections Manager for Atmos Renewables, Alan and his team are responsible for the grid-related components of development projects, including technical modelling, design and TNSP/AEMO connection processes.
- Alan has ~13 years of experience in HV electrical and renewables, including large scale renewable energy connections (PV solar, wind, BESS) and grid support technologies in Europe and Australia.
- Alan was previously with Beca, Mitsubishi Electric and most recently with Vestas.



Marcelle Gannon
Market Operations Manager

- Marcelle is the Market Operations Manager for Atmos Renewables responsible for energy market regulatory compliance, operations and trading.
- Marcelle joined Atmos Renewables in August 2022 and has been working in energy markets since 2015.
- Marcelle was previously with AEMO, Tilt Renewables and Global-Roam in various roles across energy market data, forecasting and operations.

The Atmos team existing capability includes Planning & Development, Land and Community Engagement, Grid/Networks, Engineering, Wind Resource and Pre-Construction / Contracts. With several projects in the development pipeline, Atmos is now focused on developing and building up an experienced in-house construction team.

Jessica Zhang, Power Systems Engineer

- 5 years' experience at renewable energy company, Goldwind. Jessica has undertaken feasibility of renewable energy and storage projects and been responsible for GPS studies, negotiations and delivery of R2 packages.

Jack Solano, Senior Wind Engineer

- 7 years of wind engineering experience, including time at WSP and Total Eren. During his time working for an IPP, Jack worked on a further 12GW of large-scale wind and solar H2 projects.

Aideen McGuigan, Development Engineer

- An Environmental Engineer with 3 years' experience in the development of large-scale wind projects with Energia Group in Europe.

Stuart Black, Construction Management

- Over 20 years' experience in senior leadership roles, including at Statkraft and Iberdrola, successfully leading the development and delivery of large, challenging projects in the renewable energy sector in Australia and internationally.

Natasha Chin, Commercial Manager

- 10 years contract and commercial management experience including roles at Servion, Vestas & Iberdrola.

Thomas Sounness, Development Planner

- 5 years renewable planning with Skyfarming (WA) and 10 years urban planning.

As a long-term developer, owner and operator, Atmos is committed to forming strong, ongoing relationships with our landowners and the local community

Being a signatory to the Clean Energy Council Best Practice Charter, Atmos is committed to:

- Long-term partnerships with our Landowners
- Transparent and authentic engagement
- Consult on project impacts and mitigation options
- Respond promptly to local community feedback and concerns
- Support the local economy through local jobs and procurement opportunities
- Allow the community to share in the benefits of the project

Project stage	Engagement objectives
Planning	<ul style="list-style-type: none"> • Understand the community • Raise awareness of project within the community • Actively seek feedback from the community on key issues, ideas and concerns from the community that need to be considered in the project design and planning application • Support stakeholders and the community to view the planning application and make submissions
Construction	<ul style="list-style-type: none"> • Create job opportunities and engage local businesses for procurement needs • Engage with, and provide advance notice to local businesses, residents and road users about major works construction activities • Establish a transparent complaints management process
Operation	<ul style="list-style-type: none"> • Provide regular communication about the project's performance • Prompt issue resolution • Support the local economy and community through the delivery of a community benefit fund

Thank You

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